

Colorado Cash Back Refund Claim

Purpose of Form

Use this form to claim the special TABOR refund allowed by Senate Bill 22-233 (a/k/a Colorado Cash Back) if you believe you qualified for the refund but did not receive a refund check. The Colorado Department of Revenue automatically issued refund checks to qualified individuals. If you believe you are a qualified individual who filed a return or an application on time, but you did not receive a check, file this form to request a review of your eligibility. If you are eligible, the Department will issue a refund check. If the Department determines you are not eligible, you will receive a letter explaining why you are not eligible with instructions on how to protest that determination if you disagree.

What is Colorado Cash Back?

The Taxpayer Bill of Rights (TABOR) in the Colorado Constitution limits the amount of revenue the state may retain and spend in each state fiscal year. Any revenue collected in excess of this limit must be refunded unless voters authorize the state to retain it. Colorado Cash Back is a new, temporary refund of excess state revenues collected in state fiscal year 2021-22.

Am I eligible for Colorado Cash Back?

In order to be eligible for Colorado Cash Back:

- You must have been at least 18 years old on December 31, 2021;
- You must have been a full-year resident of Colorado in 2021; and
- You must file a 2021 Colorado Individual Income Tax Return, or a 2021 Property Tax/Rent/Heat Rebate Application, on or before June 30, 2022. Taxpayers filing a 2021 Colorado Individual Income Tax Return under extension are eligible as long as their return is filed on or before October 17, 2022.

If you did not file a 2021 Colorado Individual Income Tax Return, or a 2021 Property Tax/Rent/Heat Rebate Application, by the deadlines above, you are not eligible for a Colorado Cash Back refund. This form may not be used in lieu of those forms to obtain a refund.

Specific Instructions

If you filed your 2021 Colorado Individual Income Tax Return or 2021 Property Tax/Rent/Heat Rebate Application jointly with your spouse, the Colorado Cash Back refund is payable jointly to both of you. Both you and your spouse must complete, sign, and submit this claim form together. If

the Department determines you are eligible, a check will be issued to you jointly. The Department is not able to split the refund into two checks. The Department cannot issue an individual refund to you if your spouse received and cashed the original refund check.

Enter your name, date of birth, and social security number (SSN) or individual tax identification number (ITIN), and enter the same for your spouse if a joint 2021 return or application was filed. If you filed a 2021 Property Tax/Rent/Heat Rebate Application using an alternate ID, list that alternate ID in the SSN space.

Enter your email address if you wish to receive communication from us about this claim by email. Enter your current mailing address and phone number. If your address is different from the address listed on your 2021 return or rebate application, check the address changed box to update your mailing address.

Check each of the claim reasons applicable to your claim. For joint claims, check each of the claim reasons applicable to your spouse. If you (and your spouse, if applicable) cannot check boxes A and B and either C or D, you are not eligible for a refund and should not submit a claim using this form.

You must sign and date this form. If you filed your 2021 return or rebate application jointly with your spouse, your spouse must also sign and date this form.

Supporting Documentation

Submit with this claim form a copy of one document from both of the categories below. If you filed your 2021 return or application jointly with your spouse, your spouse must also submit a copy of one document from both categories. Do not send original documents.

Category 1: A document that has both your full name and your photograph such as:

- Your Colorado driver license or state ID;
- Your passport;
- Your military ID card; or
- Any other government-issued ID card.

Category 2: A document that has your full name and the complete Colorado address listed on your 2021 Colorado income tax return such as:

- A rental or lease agreement;
- A utility bill (water, electric, cable, phone);
- A bank or credit card statement; or
- A payroll stub or insurance document.

Colorado Cash Back Refund Claim

Your Last Name		Your First Name			Middle Initial																					
Date of Birth (MM/DD/YYYY)		SSN or ITIN	Email Address (optional)																							
If Joint, Spouse's Last Name		Spouse's First Name			Middle Initial																					
Date of Birth (MM/DD/YYYY)		SSN or ITIN	Address Changed <input type="checkbox"/>																							
Current Mailing Address				Phone Number																						
City	State	ZIP Code	Foreign Country (if applicable)																							
<p>I/We claim a refund of the temporary refund amount allowed by C.R.S. § 39-22-2004 (the "Colorado Cash Back refund"). I/We declare (check all that apply):</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">Claim Reasons (check all that apply)</th> <th style="width: 10%;">You</th> <th style="width: 10%;">Spouse</th> </tr> </thead> <tbody> <tr> <td>A. I was at least 18 years of age on December 31, 2021.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>B. I was a full-year Colorado resident for the entire income tax year commencing January 1, 2021.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>C. I filed a 2021 Colorado Individual Income Tax Return on or before October 17, 2022.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>D. I filed a 2021 Property Tax/Rent/Heat Rebate Application, on or before June 30, 2022.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>E. I did not receive a check (warrant) for the Colorado Cash Back refund.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> <tr> <td>F. I received a check (warrant) for the Colorado Cash Back refund, but the original check (warrant) was not cashed and now is lost or has been stolen.</td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </tbody> </table>						Claim Reasons (check all that apply)	You	Spouse	A. I was at least 18 years of age on December 31, 2021.	<input type="checkbox"/>	<input type="checkbox"/>	B. I was a full-year Colorado resident for the entire income tax year commencing January 1, 2021.	<input type="checkbox"/>	<input type="checkbox"/>	C. I filed a 2021 Colorado Individual Income Tax Return on or before October 17, 2022.	<input type="checkbox"/>	<input type="checkbox"/>	D. I filed a 2021 Property Tax/Rent/Heat Rebate Application, on or before June 30, 2022.	<input type="checkbox"/>	<input type="checkbox"/>	E. I did not receive a check (warrant) for the Colorado Cash Back refund.	<input type="checkbox"/>	<input type="checkbox"/>	F. I received a check (warrant) for the Colorado Cash Back refund, but the original check (warrant) was not cashed and now is lost or has been stolen.	<input type="checkbox"/>	<input type="checkbox"/>
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<p>I/We declare, under penalty of perjury in the second degree, that to the best of my/our knowledge and belief, the information herein is true, correct, and complete. If a check (warrant) for the temporary refund amount was previously issued, I/we agree that it may be canceled. If it is found, I/we agree that it will not be negotiated, and it will be promptly returned to the Colorado Department of Revenue.</p>																										
Your Signature				Date																						
Spouse Signature				Date																						

Mail to: Colorado Department of Revenue
 Attn: Discovery Section
 PO Box 17087
 Denver, CO 80217-0087